

# J.P. Morgan application to act as financial advisor to the Government Offices of Sweden

J.P. Morgan is pleased to express its interest in providing financial advisory services to the Government Offices of Sweden. J.P. Morgan is a leading global investment bank with a market capitalisation of \$708bn and total assets of \$4trn (March 2025). J.P. Morgan's global headquarters are in New York, while our European headquarters are in London. We have a strong presence and track record in the Nordic region and our commitment to the region is evidenced by our local offices.

J.P. Morgan offers the Government Offices a full range of investment banking services and will provide first class advice in connection with the issuance, sale, purchase or transfer of securities or other financial instruments concerning the state owned companies. We are a global leader in areas such as M&A/Advisory, Equity and Equity Linked Capital Markets, Debt Capital Markets, Commodities, Derivatives, Securitised Products and Institutional Sales. J.P. Morgan confirms that all necessary and valid licenses and permits are held for providing such services to the Government Offices.

#### J.P. Morgan team for the Government offices



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#### Selected corporate finance recognition



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Euromoney's 2024 Awards for Excellence



Dealogic rankings 2024



Dealogic rankings 2024



Dealogic rankings 2024



# J.P. Morgan has a leading position in financial advisory services in the Nordic region

#### Nordic M&A, 2020-2024 rankings by deal value

Rank	Advisor	Deal value (\$mm)	No of deals
1	JPMorgan	30,545	17
2	Morgan Stanley	26,125	13
3	Citi	20,649	4
4	Goldman Sachs	14,636	19
5	Evercore	13,443	8
6	Rothschild	8,258	28
7	DNB Bank	7,720	13
8	Lazard	7,608	10
9	Danske Bank	6,551	23
10	Carnegie	6,396	32

#### Nordic Equity Capital Markets, 2020-2024 International banks, rankings by number of deals

Rank	Advisor	Deal value (\$mm)	No of deals
1	J.P. Morgan	7,032	55
2	Morgan Stanley	10,571	52
3	Citi	7,103	51
4	Goldman Sachs	6,382	40
5	BofA Securities	3,590	10
6	Jefferies LLC	2,860	31
7	BNP Paribas	2,566	16
8	Barclays	2,294	16
9	HSBC	1,356	7
10	UBS	1,084	12

#### Nordic Debt Capital Markets, 2020-2024

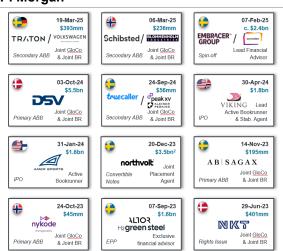
International banks, rankings by deal value and vol.

Rank	Advisor	Deal value (\$mm)	No of deals
1	BNP Paribas	50,783	210
2	Deutsche Bank	40,316	254
3	JPMorgan	37,732	190
4	BofA Securities	34,340	143
5	Citi	33,464	194
6	Barclays	29,156	124
7	HSBC	28,650	129
8	Goldman Sachs	21,238	107
9	ING	18,459	119
10	Morgan Stanley	16,908	88

## Selected Nordic M&A transactions led by J.P. Morgan



## Selected Nordic ECM transactions led by J.P. Morgan



## **Selected Nordic DCM transactions led by J.P. Morgan**

2024 €550mm renta Sole Physical bookrunner	2024 €600mm / €340mm / €340mm / EMBRACER* Joint Global Corolinator, Joint Physical Bookrunner (B&D) and Ratings Advisor	2024 €725mm etraveli group Global Coordinator and Joint Bookrunner	2024 €1,900mm/ \$1,085mm WSAudiology Joint Bookrunner
2024 €700mm/ \$434mm Lead Left Bookrunner and Sole Physical Bookrunner	2024 €995mm / €100mm  ARAMUdden  Joint Bookrunner	2024 €375mm  advania  Global Coordinator and  Joint Physical Bookrunner	2024 €500mm / €780mm  Assert/bilin Giroupon  Joint Global Coordinator and Physical Bookrunner
SBB	Heimstaden BOSTAD	CASTELLUM	Sep 2021 66.5bn +SEK10.5bn Heimstaden Akclius Joint Underwriter

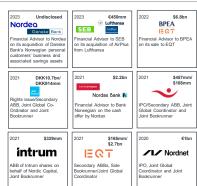


# Strong track record across the industry spectrum as well as in government related transactions

#### J.P. Morgan experience and selected transactions in relevant industries

## Financial institutions

- #1 in EMEA in announced M&A transactions ranked by volume 2020-2024
- #1 in EMEA in ECM by volume raised 2020-2024
- #1 in EMEA in DCM by volume raised 2020-2024



#### **Telecoms**

- #2 in EMEA in announced M&A transactions ranked by volume 2020-2024
- #2 in EMEA in ECM by volume raised 2020-2024
- #2 in EMEA in DCM by volume raised 2020-2024

# Feb 2025 \$1,245mm Telefoficina tale com Exclusive finencial advisor to Telefonica on sale of its operations in Agreema and to list operations in Agreema and to its beared of Directors Nov 2024 CHF3.2bn Survise Lead financial advisor and land advisor on Leaf Capillar markets advisor on Liberty Global's advi

## Transportation & Logistics

- #4 in EMEA in announced M&A transactions ranked by volume 2020-2024
- #4 in EMEA ECM by volume raised 2020-2024



#### J.P. Morgan' selected experience with governments in EMEA ECM transactions



PIRAEUS BANK

\$1,5bn

Mar-24



\$762mm





ECM FO











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