

Kontaktperson



Björn Hallin

Corporate Finance
Partner

Tel: +46 (0)8 723 96 26
Mobil: +46 (0)70 548 96 26
bjorn.hallin@kpmg.se

KPMG AB
Box 16106
103 23 Stockholm
556043-4465
+46 (0)8 723 94 00
www.kpmg.se

Om KPMG

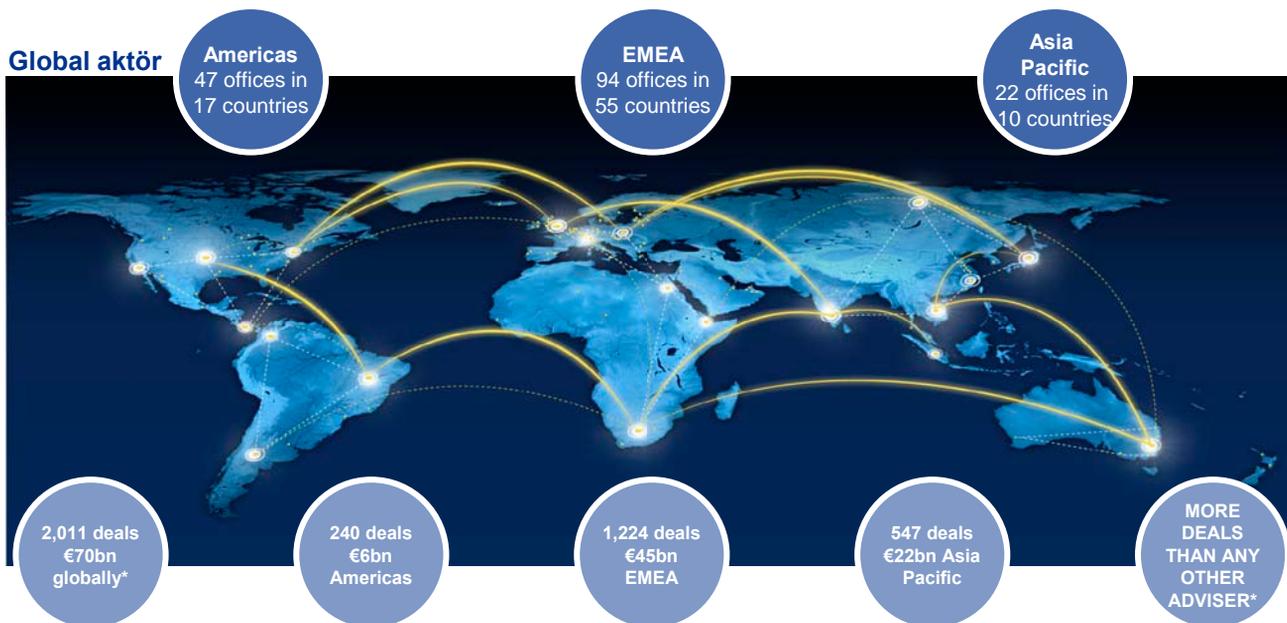
KPMG är ett av världens ledande kunskapsföretag. Våra rådgivare är specialiserade inom olika industrier, sektorer och produkter för att kunna erbjuda våra klienter heltäckande rådgivning och skräddarsydda lösningar. Vi finns i över 150 länder varav våra team alltid kan erbjuda internationell expertis tillsammans med lokal kännedom.

KPMG Sverige är 1 600 anställda och har Sveriges största transaktionsavdelning, Transactions & Restructuring services. Med ett utbud av transaktionstjänster som sträcker sig över hela transaktionsprocessen blir vi en flexibel och komplett transaktionspartner för Regeringskansliet.

2011	No of deals
1. KPMG	360
2. PwC	270
3. Goldman Sachs	238
4. Morgan Stanley	234
5. Ernst & Young LLP	226

2012 Q1-Q3	No of deals
1. KPMG	214
2. Morgan Stanley	180
3. Goldman Sachs & Co.	161
4. Rothschild	152
5. PwC	141

Not: Refererar till mid-market. Källa: Thomson Reuters.



* Five year track record. source: Thomson Reuters SDC – Mid Market (<US\$1bn) completed deals by volume

Helhetsleverantör

Transactions & Restructuring services

Corporate Finance			Transaction Services		M&A Tax	Restructuring	
M&A	Valuation Services	Debt Advisory	Transaction Services	Strategic & Commercial Intelligence	M&A Tax	Financial Restructuring	Insolvency

Uppdrag mot statligt ägda bolag

<p><i>Björn Hallin</i></p>	<p>Vattenfall</p> <p>Corporate Finance</p> <p>financial advisor on 49% partner search for the DanTysk offshore wind project (288 MW).</p> <p>€1 billion 2010</p>	<p>SJ</p> <p>Corporate Finance</p> <p>has performed a valuation of SJ on behalf of Regeringskansliet.</p> <p>Value not disclosed April 2012</p>	<p>Systembolaget</p> <p>Corporate Finance</p> <p>has performed a valuation of Systembolaget on behalf of Regeringskansliet.</p> <p>Value not disclosed April 2012</p>
	<p>SBAB</p> <p>Corporate Finance</p> <p>has performed a valuation of SBAB on behalf of Regeringskansliet.</p> <p>Value not disclosed April 2012</p>	<p>Apoteket Omstrukturering</p> <p>Transaction Services</p> <p>assisted the management team in their disposal of parts of Apoteket.</p> <p>€ 690 million January 2010</p>	<p>Vattenfall</p> <p>Corporate Finance</p> <p>acted as financial advisor to Vattenfall in the disposal of parts of its engineering consultancy, Vattenfall Power Consultant, to Pöyry Plc.</p> <p>Value not disclosed July 2011</p>
	<p>Vattenfall</p> <p>Corporate Finance</p> <p>has performed a valuation of Vattenfall on behalf of Regeringskansliet.</p> <p>Value not disclosed April 2012</p>	<p>Riksgälden</p> <p>Corporate Finance</p> <p>financial advisor to the National Debt office in relation to emergency credits to the automotive sector.</p> <p>2009-2011</p>	<p>Svenska Spel</p> <p>Corporate Finance</p> <p>has performed a valuation of Svenska Spel on behalf of Regeringskansliet.</p> <p>Value not disclosed April 2012</p>

Relevant erfarenhet inom respektive sektor

<p>Infrastruktur</p> <p>Bostadsgaranti Akademiska Hus Specialfastigheter Vasallen Swedavia</p> <p><i>Anders Röstin</i></p>	<p>Skanska</p> <p>Corporate Finance</p> <p>advisor to Skanska in the acquisition of TKI Teknikinstallationer.</p> <p>Value not disclosed December 2010</p>	<p>SL</p> <p>Corporate Finance</p> <p>acted as strategic and financial advisor in developing a new organisational design, new strategy and business model for SL.</p> <p>Value not disclosed 2009</p>	<p>City of Vilnius</p> <p>Corporate Finance</p> <p>financial and strategic adviser to the City, providing a full financial analysis and future development for PPPs in Lithuania.</p> <p>Value not disclosed Ongoing</p>
<p>Telekom</p> <p>TeliaSonera Teracom</p> <p><i>Thierry Levenq</i></p>	<p>Teo</p> <p>Corporate Finance</p> <p>provided a fairness opinion to the board of Teo LT AB in relation to the takeover bid from TeliaSonera.</p> <p>€75 million June 2012</p>	<p>KPN</p> <p>Corporate Finance</p> <p>advised KPN on the disposal of a part of Dutch mobile towers portfolio.</p> <p>€115 million December 2011</p>	<p>Sistema Shyam Teleservices Ltd.</p> <p>Corporate Finance</p> <p>acted as financial advisor to Sistema Shyam Teleservices Ltd. in including Government of Russia as a strategic investor in the company.</p> <p>€470 million December 2010</p>
<p>Hälsa och sjukvård</p> <p>Apoteket AB Apoteket Service</p> <p><i>Christopher Fägerskiöld</i></p>	<p>Blåvingen</p> <p>Corporate Finance</p> <p>acted as financial advisor to the owners in the disposal of Blåvingen to Humana.</p> <p>Value not disclosed March 2011</p>	<p>Apoteket Omstrukturering</p> <p>Transaction Services</p> <p>assisted the management team in the disposal of parts of Apoteket.</p> <p>€ 690 million January 2010</p>	<p>Midsona</p> <p>Corporate Finance</p> <p>acted as financial advisor to Midsona in the disposal of its Supply division to DCC plc.</p> <p>€7.5 million June 2012</p>

Relevant erfarenhet inom respektive sektor			
Gruvor LKAB <i>Rama Ayman</i>	<p align="center">Northland</p> <p align="center">Corporate Finance acted as project development advisor to Northland in the development of the Kaunisvaara project in northern Sweden.</p> <p align="center">Value not disclosed 2012</p>	<p align="center">Mitsubishi Corporation</p> <p align="center">Corporate Finance acted as financial advisor to Mitsubishi on the acquisition of a 25% interest in Stillwater Mining's Marathon project.</p> <p align="center">€75 million 2012</p>	<p align="center">KGHM</p> <p align="center">Corporate Finance acted as strategic advisor to KGHM Polska Mieds S.A.</p> <p align="center">2011</p>
Transport SJ Green Cargo SAS PostNord <i>Simon Bruvoll</i>	<p align="center">PostNord</p> <p align="center">Corporate Finance acted as exclusive financial advisor to PostNord in its acquisition of Green Cargo's subsidiary Green Cargo Logistics including properties.</p> <p align="center">Value not disclosed March 2012</p>	<p align="center">SL/Spårväg City</p> <p align="center">Corporate Finance acted as strategic and financial advisor on SL's procurement structure regarding Spårväg City.</p> <p align="center">2010</p>	<p align="center">Posten Sverige / Post Danmark/CVC</p> <p align="center">Corporate Finance financial advisor to the owners of Posten Sverige AB, Post Danmark A/S and CVC Capital in the merger of the two companies.</p> <p align="center">September 2008</p>
Finans Nordea SBAB SEK <i>Stuart Robertson</i>	<p align="center">Barclays Bank S.A.</p> <p align="center">Corporate Finance provided financial advisory in order to estimate a range of value for 100% stake of Barclays Spain at the most recent date.</p> <p align="center">Value not disclosed April 2011</p>	<p align="center">ING Group</p> <p align="center">Corporate Finance acted as financial advisors to ING Group in its restructuring activities.</p> <p align="center">Value not disclosed Ongoing</p>	<p align="center">Allianz SE</p> <p align="center">Corporate Finance provided assistance to Allianz SE on its joint venture with Banco Popular to create a new company called Allianz Popular.</p> <p align="center">Value not disclosed March 2011</p>
Energi Vattenfall <i>Olle Sörberg</i>	<p align="center">Vattenfall</p> <p align="center">Corporate Finance financial advisor on 49% partner search for the DanTysk offshore wind project (288 MW).</p> <p align="center">€1 billion 2010</p>	<p align="center">Polish Minister of Treasury</p> <p align="center">Corporate Finance is a lead financial advisor to the Polish Minister of Treasury in the process of privatisation of Energa S.A.</p> <p align="center">Ongoing</p>	<p align="center">German offshore wind</p> <p align="center">Corporate Finance sole financial advisor to a major utility to identify partners for a c.300MW project reaching financial investment decision in Q2 2013.</p> <p align="center">>€1 billion Ongoing</p>
Konsult Lernia Vectura Consulting <i>Anders Röstin</i>	<p align="center">Vattenfall</p> <p align="center">Corporate Finance acted as financial advisor to Vattenfall in the disposal of parts of its engineering consultancy, Vattenfall Power Consultant, to Pöyry Plc.</p> <p align="center">Value not disclosed July 2011</p>	<p align="center">Pushbutton</p> <p align="center">Corporate Finance acted as financial adviser to the owner-managers of the television consultancy company Push Button HoldingsLtd on its sale to Amazon.com, Inc.</p> <p align="center">Value not disclosed July 2011</p>	<p align="center">Geniant</p> <p align="center">Corporate Finance acted as financial advisor to the technology consultancy company Geniant LL on its merger with EMC Corporation.</p> <p align="center">Value not disclosed July 2007</p>
Fordon Bilprovningen Fouriertransform <i>Björn Hallin</i>	<p align="center">Riksgälden</p> <p align="center">Corporate Finance financial advisor to the National Debt office in relation to emergency credits to the automotive sector.</p> <p align="center">Ongoing</p>	<p align="center">Opcon</p> <p align="center">Corporate Finance financial advisor to Opcon in the disposal of Opcon's Engine Efficiency business area, SEM AB, and Opcon technology Suzhou.</p> <p align="center">Pending</p>	<p align="center">Volvo</p> <p align="center">Corporate Finance assisted the Belgium government in valuating the securities in Volvo PV.</p> <p align="center">Value not disclosed 2009</p>