

Anmälan av intresse att erbjuda finansiell rådgivning

Stockholm, april 2025

Handelsbanken Corporate Finance, en del av Svenska Handelsbanken AB (publ), har härmed nöjet att anmäla sitt intresse att erbjuda Regeringskansliet finansiell rådgivning i samband med utfärdande, försäljning, förvärv och överlåtelse av värdepapper och andra finansiella instrument avseende de statligt ägda företagen.

Fullständigt namn:	Svenska Handelsbanken AB (publ) ("Handelsbanken")
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Kort om Handelsbanken

Handelsbanken grundades 1871 och är en ledande bank för företag och privatpersoner med verksamhet i Sverige, Storbritannien, Norge, Nederländerna, Luxemburg och USA.

Handelsbanken Markets är Handelsbankens investmentbank med cirka 500 medarbetare och kontor i Stockholm, Oslo, London, Amsterdam och New York. Handelsbanken Markets erbjuder handel, mäklari och analys av aktier och aktierelaterade instrument inom affärsområdet Equities; handel, mäklari, riskhantering och analys av valutor, ränteinstrument och derivat inom affärsområdet Fixed Income and Currencies; kapitalmarknadsfinansiering och skuldrelaterad rådgivning inom affärsområdet Debt Capital Markets, samt; rådgivning i samband med M&A- och ECM-transaktioner inom affärsområdet Corporate Finance.

Handelsbanken Corporate Finance erbjuder rådgivning och projektledningstjänster i samband med förvärv och avyttring av bolag och verksamheter, ägarspridningar i noterade och privata bolag, börsintroduktioner, nyemissioner, bolagsdelningar och offentliga erbjudanden. Handelsbankens Corporate Finance-team har såväl lång som aktuell erfarenhet av företagstransaktioner inom de branscher som de statliga bolagen är verksamma i och har erfarenhet från uppdrag och transaktioner relaterade till befintliga eller före detta statligt ägda bolag som till exempel Telia, Sveaskog, SBAB, LKAB, Apoteksgruppen, Metria, Inlandsinnovation och Vin & Sprit.

Handelsbankens erfarenhet

Relevant transaktionserfarenhet

Handelsbanken är en ledande aktör inom M&A			
Ranking - Sverige ⁽¹⁾ 2015-2025 YTD			
	Finansiell rådgivare	EURm	# transaktioner
1	SEB	96,841	124
2	Goldman Sachs	91,806	44
3	Handelsbanken	64,917	64
4	Citi	61,792	29
5	Morgan Stanley	55,324	37
6	Bank of America	54,336	26
7	JP Morgan	43,989	41
8	Deutsche Bank	41,268	19
9	Barclays	36,631	11
10	Carnegie	35,902	128
11	Rothschild & Co	34,312	52
12	Nordea Markets	33,710	60
13	Guggenheim Partners	17,871	3
14	Lazard	17,837	38
15	Danske Bank	17,684	54
16	Swedbank	16,066	35
17	Deloitte	15,445	135
18	Jefferies	14,817	24
19	PwC	13,667	309
20	Centerview Partners	13,066	4



Sale of **Fredrikstad Energi** to **Å Energi**
NOK 1.1bn
Financial Advisor to **Å Energi**
November 2024
Norway



Public offer for **Millicom** by **Atlas Investissement**
USD 8.9bn
Financial Advisor
August 2024
France / Sweden / US



Recapitalisation of **Viaplay**
SEK 6bn
Financial advisor to **PPF**
February 2024
Sweden / Czech Republic



Sale of **Dollarstore** to **Tokmanni**
EUR 350m
Financial Advisor
August 2023
Sweden



Merger between **ACQ Bure** and **Yubico**
USD 800m
Financial advisor
April 2023
Sweden



Acquisition of **Tractel**
EUR 500m
Financial advisor
November 2022
Sweden - France



Public offer for **Cary Group** by **CVC Funds** and **Nordic Capital**
SEK 12.2bn
Financial advisor
August 2022
Sweden



Acquisition of **Sphinx Tools**
Financial advisor
August 2022
Sweden - Switzerland



Public offer for **ICA Gruppen** by **ICA-handlarnas Förbund** and **AMF**
SEK 49.4bn
Financial Advisor
January 2022
Sweden



Acquisition of **Inteligent** by **Sinch**
USD 1.1bn
Sole Financial Advisor
December 2021
Sweden-USA



Acquisition of **MessageMedia** by **Sinch**
USD 1.3bn
Sole Financial Advisor
November 2021
Sweden-Australia



Public offer for **Kungsleden** by **Castellum**
SEK 26.1bn
Financial Advisor
November 2021
Sweden

Handelsbanken har en stark historik av att leverera framgångsrika svenska börsintroduktioner			
Ranking - Sverige ⁽¹⁾ 2015-2025 YTD			
	Finansiell rådgivare	EURm	# transaktioner
1	DNB Markets	11,689	183
2	SEB	7,802	84
3	Nordea	4,891	59
4	Swedbank	4,411	49
5	ABG Sundal Collier	4,062	78
6	Danske Bank	3,760	47
7	Handelsbanken	3,416	38
8	Pareto Securities	2,118	94
9	Citi	1,970	16
10	Morgan Stanley	1,696	13
11	Goldman Sachs	1,512	13
12	BNP Paribas	1,462	8
13	JPMorgan	1,454	11
14	BofA Securities	924	5
15	Deutsche Bank	819	9
16	HSBC	813	3
17	Erik Penser Bank AB	677	115
18	Jefferies LLC	633	8
19	Redeye AB	610	88
20	UBS	577	5



IPO
SEK 2,120m
Global Coordinator and Joint Bookrunner
December 2024, Sweden 
+15% (första 6 mån)



IPO
SEK 638m
Global Coordinator and Joint Bookrunner
December 2024, Sweden 
+27% (första 6 mån)



IPO
SEK 862m
Joint Bookrunner
December 2021, Sweden 
-28% (första 6 mån)



IPO
SEK 1,082m
Joint Bookrunner
July 2021, Sweden 
+57% (första 6 mån)



IPO
SEK 454m
Sole Global Coordinator and Bookrunner
March 2021, Sweden 
+8 % (första 6 mån)



IPO
SEK 828m
Lead Manager
September 2020, Sweden 
+7 % (första 6 mån)



IPO
SEK 1,501m
Global Coordinator and Joint Bookrunner
June 2019, Sweden 
+42 % (första 6 mån)



IPO
SEK 575m
Global Coordinator and Joint Bookrunner
June 2017, Sweden 
+6 % (första 6 mån)



IPO
SEK 656m
Joint Global Coordinator
March 2017, Sweden 
+67 % (första 6 mån)



IPO
SEK 599m
Joint Global Coordinator
September 2016, Sweden 
+26 % (första 6 mån)



IPO
SEK 730m
Joint Global Coordinator and Joint Bookrunner
December 2015, Sweden 
+27 % (första 6 mån)



IPO
SEK 5,396m
Co-Lead Manager
November 2015, Sweden 
+13 % (första 6 mån)



IPO
SEK 850m
Joint Global Coordinator and Joint Bookrunner
October 2015, Sweden 
+20 % (första 6 mån)



IPO
SEK 6,360m
Joint Coordinator and Joint Bookrunner
June 2015, Sweden 
+36 % (första 6 mån)



IPO
SEK 813m
Joint Bookrunner
March 2015, Sweden 
+36 % (första 6 mån)



IPO
SEK 2,562m
Joint Bookrunner
September 2014, Sweden 
+29 % (första 6 mån)

Handelsbankens erfarenhet (fortsättning)

Relevant sektorerfarenhet

Bank och Finans	 Sale of loan portfolios of Handelsbanken and Ecster to Rocker Financial Advisor March 2025 Finland	 Sale of Handelsbanken Finland SME and Private Financial Advisor September 2024 Finland	 Sale of Release Finans to Nordiska Financial advisor March 2024 Sweden	 Sale of Handelsbanken Denmark to Jyske Bank Financial advisor December 2022 Denmark	 Sale of Handelsbanken Card Acquiring to Worldline Financial Advisor October 2021 France-Sweden	 Public offer for RSA Financial Advisor June 2021 Denmark-UK
Fastigheter	 IPO Joint Global Coordinator and Joint Bookrunner December 2024 Sweden	 Directed share issue Joint Bookrunner September 2024 Sweden	 Rights issue Joint Global Coordinator and Financial Advisor October 2023 Sweden	 Rights issue Joint Global Coordinator and Financial Advisor June 2023 Sweden	 Acquisition of 46% of Stenvalvet by Kyrkans Pension and Stiftelsen för Strategisk Forskning Financial Advisor January 2022 Sweden	 Public offer for Kungsleden by Castellum Financial Advisor November 2021 Sweden
Hälsovård	 Directed share issue Joint Bookrunner September 2024 Sweden	 Sale of LloydsApotek to CEPD Financial Advisor May 2021 Netherlands-Sweden	 Sale of Hospital Supply to J2L Financial Advisor December 2020 Sweden	 Private placement Financial Advisor May 2020 Sweden	 Investment in Doktor24 Financial Advisor January 2020 Sweden	 Sale of Apoteksgruppen i Sverige Holding AB by the Kingdom of Sweden Financial Advisor February 2018 Sweden
Industri	 IPO Global Coordinator and Joint Bookrunner December 2024 Sweden	 Rights issue Financial Advisor March 2023 Sweden	 Rights issue Joint Global Coordinator and Joint Bookrunner March 2023 Sweden	 Acquisition of Sphinx Tools Financial advisor August 2022 Sweden - Switzerland	 Rights issue Joint Global Coordinator and Joint Bookrunner December 2020 Sweden	 Acquisition of iGuzzini by Fagerhult Financial Advisor March 2019 Sweden-Italy
Konsument och Retail	 Rights issue Joint Global Coordinator and Joint Bookrunner April 2024 Sweden	 Sale of Dollarstore to Tokmanni Financial Advisor August 2023 Sweden	 Public offer for ICA Gruppen by IHF and AMF Financial Advisor January 2022 Sweden	 Sale of Bilmetro to Scania Sverige and Din Bil Financial Advisor January 2022 Sweden	 Sale of Bergans to Sport Holding Financial Advisor October 2021 Norway	 Sale of 40% stake in Grönlittsgruppen to United Camping Financial Advisor March 2021 Sweden
Skog	 Evaluation of strategic options regarding Södra's forest holdings in the Baltics Financial Advisor Pending Sweden	 Sale of 50% of Setra Group to Mellanskog Financial Advisor Pending Sweden	 Public offer for Bergs Timber by Norvik Financial Advisor October 2023 Sweden	 Sale of stake in Silva Green Fule to Statkraft Financial Advisor October 2023 Sweden - Norway	 Acquisition of Martinsons by Holmen Financial Advisor October 2020 Sweden	 Spin-off and Listing of Essity by SCA Financial Advisor June 2017 Sweden
Teknologi, Media och Telekom	 Public offer for Millicom by Atlas Investissement Financial Advisor August 2024 France / Sweden / US	 Recapitalisation of Viaplay Financial advisor to PPF February 2024 Sweden / Czech Republic	 Sale of DigitalRoute to GRO Capital Financial Advisor June 2024 Sweden / Denmark	 Merber between Yubico and ACQ Bure Financial advisor April 2023 Sweden	 Acquisition of Inteliquent by Sinch Financial Advisor December 2021 Sweden-USA	 Acquisition of MessageMedia by Sinch Financial Advisor November 2021 Sweden-Australia
Tjänster	 Sale of EuroMining to Veidekke Financial Advisor December 2024 Sweden / Norway	 Acquisition of Thunestvedt Financial Advisor October 2023 Norway	 Sale of EWGroup to Alder Financial Advisor September 2023 Sweden	 Acquisition of NVBS by Ratos Financial Advisor May 2022 Sweden	 Sale of Frigoscandia to Mutares Financial Advisor December 2021 Germany-Sweden	 Public offer for Ramirent Financial Advisor July 2019 France-Finland